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Executive project brief

Budget One: Integrated Financial Planning and Reporting

Budget One brings financial planning, performance dashboards and reporting together around a single source of truth.



BUSINESS PROBLEM

Disconnected planning and reporting can create competing versions of the same budget. The design challenge was to preserve the usability of Excel while supporting consistent analysis and reporting.

THE SOLUTION

The solution treats budgeting as one information flow. Planning inputs, analytical views and report outputs are organized around the same governed budget structure.

WHAT CHANGED

The practical value is a more coherent planning and reporting workflow built around shared budget information. No quantified efficiency or financial result is claimed.